

| RECONCILIATION OF SHARE CAPITAL AUDIT | |
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| Scrip code* | 506854 |
| Name of the company* | TANFAC INDUSTRIES LIMITED |
| Registered office address | |
| Registered office address* | Plot No.14 SIPCOT Industrial Complex, Kudikadu |
| Registered office state* | TAMILNADU |
| Registered office city* | CUDDALORE |
| Registered office pin code* | 607005 |
| Registered office contact number* | STD Code* |
| Registered office contact number* | 04142-239001 |
| Registered office fax | 04142-239008 |
| Correspondence address | |
| Correspondence address | 14,SIPCOT INDUSTRIAL COMPLEX, KUDIKADU |
| Correspondence state | TAMILNADU |
| Correspondence city | CUDDALORE |
| Correspondence pin code | 607005 |
| Correspondence contact number | STD Code |
| Correspondence contact number | 04142-239001 |
| Correspondence fax | 04142-239008 |
| Email address* | invreln.tanfac@adityabirla.com |
| Reporting quarter* | 31-12-2017 |
| ISIN* | INE639B01015 |
| Face value* | 10 |

| Stock Exchange Details : | Name of stock Exchange | Listed Capital | % Of total issued capital |
|---|-------------------------------|-----------------------|----------------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd | 9975000 | 100 |

| Capital Details : | | |
|---|------------------|---------------------------|
| | Number of shares | % Of total issued capital |
| Issued capital* | 9975000 | |
| Listed capital (BSE) (As per company records)* | 9975000 | 100 |
| Held in dematerialised form in CDSL* | 2342398 | 23.48 |
| Held in dematerialised form in NSDL* | 7181547 | 72 |
| Physical* | 451055 | 4.52 |
| Total no.of shares* | 9975000 | 100 |
| Reasons for difference if any, Between issued capital and listed capital* | | |
| Reasons for difference if any, Between issued capital and total number of shares* | | |
| Reasons for difference if any, Between listed capital and total number of shares* | | |

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Serial No. | Particulars | No.of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin appr. pending for SE (Specify Names) |
|------------|-------------|--------------|-----------------------------------|---|---------------------------|---------------------------|--|
|------------|-------------|--------------|-----------------------------------|---|---------------------------|---------------------------|--|

| | |
|---|-----|
| Register of members is updated* | Yes |
| If not, Updated upto which date | |
| Reference of previous quarter with regards to excess dematerialised shares,If any. | Nil |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ? * | NA |
| If not, Reason why ? | |

Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay

| Total no.of demat requests | No.of requests* | No.of shares* | Reasons for delay |
|--------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days* | 0 | 0 | N.A |
| Pending for more than 21 days* | 0 | 0 | N.A |

Compliance Officer Details

| | |
|---------------------------------|-------------------------------|
| Name of the compliance officer* | Mrs. Punita Aggarwal |
| Designation* | COMPANY SECRETARY |
| Membership Nos | 31729 |
| Telephone no.* | 04142-239001 |
| Fax no. | 04142-239008 |
| E-mail id* | cosecy.tanfac@adityabirla.com |

| Certifying Auditor Details | |
|---|---|
| CA/CS* | Company secretary |
| Name of certifying auditor* | Ms. Kalyani Srinivasan |
| Date of issue of report* | 08-01-2018 |
| Address* | No.2/11, Greata Opal, 4th Floor, 38th Street, Nanganallur, Chennai - 600061. |
| Contact no.* | 044-22672977 |
| Fax no. | - |
| Membership no. | 5854 |
| Firms registration number of audit firm | |
| Name of the firm * | KALYANI SRINIVASAN |
| COP number | 6047 |
| Registrar and Share Transfer Agent Details | |
| Appointment of common agency for share registry work* | Yes |
| Name of RTA | INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED |
| SEBI registration no. | INR000000544 |
| Address | KENCES TOWERS, SECOND FLOOR,NO.1 RAMAKRISHNA STREET,OFF NORTH USMAN ROAD, T NAGAR |
| State | TAMILNADU |
| City | CHENNAI |
| Pincode | 600017 |
| Contact no. | 044-28140801 |
| Fax number of RTA | 044-28142479 |
| E-mail id | corpserv@integratedindia.in |
| Website Address | www.integratedindia.in |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) | Textual Information(1) |

| Text Block | |
|-------------------|--|
| | <p>PREFERENCE SHARES (UNLISTED) :</p> <p>The Company had issued and allotted 5,00,000/- 11% Redeemable Cumulative Non Convertible Preference Shares of Face Value of Rs.100/- each for Cash at Par on Private Placement basis to M/s Aditya Birla Chemicals (India) Limited(ABICL) during the Financial Year 2014-2015, which are UNLISTED</p> <p>Subsequently,ABICL has been since merged with GRASIM Industries Limited.</p> |

| | |
|------------------------|--|
| Textual Information(1) | <p>COMPLIANCE UNDER BIFR :</p> <p>The Company is potentially sick and had been referred to BIFR to comply with the provisions contained in the erstwhile Sick Industrial Companies (Special Provision) Act,1985 since from the financial Year 2011-12 in view of more than Fifty percent of erosion of its peak net worth.</p> <p>The Company had already filed necessary form for the financial year 2015-16 with BIFR under erstwhile SICA.</p> <p>The Ministry of Finance,Department of Financial Services vide its Notification S.O 3568(E) dated 25th November,2016, had notified Sick Industrial Companies (Special Provision) Repeal Act,2003 (SICSPRA) which had repealed The Sick Industrial Companies (Special Provisions) Act, 1985 (SICA) effective from 1st December,2016 and to comply with NCLT.</p> <p>Presently, there is no provision with regard to Potentially Sick Companies for Compliances with NCLT.</p> |
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